

Commercial Litigation

Proposal Form

A Partner **You Can Trust**

AbbeyLegal 
After the Event Services

After the Event Insurance Proposal

Proposer's Name:

Proposer's Address:
Postcode

Telephone:

Email:

Legal Status:

Registered Office: (if a company)
Postcode

Company Registration Number:

Who will be the principal person instructing solicitors?

If you are an individual, please state whether you have been involved in any litigation, arbitration or tribunal proceedings during the past 10 years.

YES NO

Details of Solicitors

Name of Firm:

Firm's Address:
Postcode DX Address:

Telephone:

Lead Partner/Fee Earner:

Email:

Case Reference:

FCA or EPF Registration Number:

Counsel's Details

Name of Counsel:

Chambers Address:
Postcode DX Address:

Other Parties

Name(s) of Other Claimants:

Name(s) of Opponent(s):

What assessment has been made of the Opponent's means of satisfying any judgment?

--

Is the Opponent insured for the proceedings?

YES NO

If yes, give the name of the insurer if known:

--

Does the Opponent have a CFA?

YES NO

Does the Opponent have an ATE policy for this claim?

YES NO

If yes, please give details:

--

Opponent's Legal Representative

Name:

--

Address:

Postcode	DX Address:

Case Reference:

--

Counsel's Name:

--

Chambers Address:

Postcode	DX Address:

Details of Claim

Type of case:

Venue for proceedings:

Estimated quantum of claim:

Give details of any settlement negotiations or ADR:

Is any counter claim anticipated?

YES NO

If yes, please give details in the Case Summary.

Funding

Can the Claimant fund disbursements to trial?

YES NO

Please give details of funding to date:

Please give details of future funding:

Is there a litigation funder involved? If yes give details above

Will Counsel be instructed on a CFA?

YES NO

Costs Information

	Own Solicitor's Costs (excluding any success fee)	Own Disbursements (excluding Counsel's fees)	Own Counsel's fees (excluding any success fee)	Opponent's Costs
To Date				
Estimated total to trial (inclusive of costs to date)				

Cover

Please tick if required:

Own disbursements

Opponent's costs

Own Counsel's fees

Premium

Funded Elements

Total cover sought
(excluding premium cover)

Other Insurance

Does the Proposer have any Legal Expenses Insurance available for the proceedings?

YES NO

Please give details of all other proposals for ATE insurance and their outcome:

Documentation

Please attach all of the following documents, where available.

Attachments:	Please tick if accompanying:
Case Summary	<input type="checkbox"/>
Counsel's Opinion	<input type="checkbox"/>
Solicitor's CFA	<input type="checkbox"/>
Counsel's CFA	<input type="checkbox"/>
Solicitor's CFA Risk Assessment	<input type="checkbox"/>

In post proceedings cases, please also attach:

Pleadings	<input type="checkbox"/>
Case Management Directions	<input type="checkbox"/>
Costs estimates filed	<input type="checkbox"/>

If any other clearly relevant papers are available, please attach them.

A case summary will be required with every proposal. If no counsel's opinion is available, please let us know why none has yet been sought and supply solicitor's assessment of prospects.

We do require the Proposer's Solicitors to have written risk management and file review procedures. We will tell you if we wish to see these.

Next Steps

Now please send the completed proposal to:

After the Event Services
Abbey Legal Protection
Corinthian House
17 Lansdowne Road
Croydon
Surrey
CR0 2BX
DX 84219 Croydon

Email: ateservices@abbeylegal.com
Fax: +44 (0)20 8730 2801

We are happy to receive papers by email.

We will acknowledge receipt and indicate after initial review of papers, what further material we will require in order to undertake our assessment.

Declaration

We declare that the above statements made by us or on our behalf are to the best of our knowledge and belief true and complete.

Signature of Proposer:

Name:

Position:

Date:

Signature of Proposer's Solicitor:

Name:

Position:

Date:

[CLICK HERE TO **SAVE**](#)

[CLICK HERE TO **PRINT**](#)

[CLICK HERE TO **EMAIL**](#)

Data Protection Act 1998

The Insurers or their administrators may store your information on a computer and use it for administration, risk assessment, research and statistical purposes, marketing purposes and for crime prevention (see further details below). The Insurers will only disclose your personal details to third parties if it is necessary for the performance of your contract with them.

In order to assess the terms of the insurance contract or administer claims that arise, the Insurers may need to collect the data that the Data Protection Act defines as sensitive, such as medical history or criminal convictions. By proceeding with this contract you will signify your consent to such information being processed by the Insurers or their administrators.

The Insurers will keep your information secure at all times.

Should you wish to receive a copy of the information the Insurers hold on you, please contact Abbey Legal Protection at the address shown below:

Data Controller
Abbey Legal Protection
After the Event Services Division
Corinthian House
17 Lansdowne Road
Croydon
Surrey
CR0 2BX
DX 84219 Croydon

Abbey Legal Protection

Corinthian House, 17 Lansdowne Road, Croydon CR0 2BX
Tel 0370 607 8999 Fax +44 (0)20 8730 2801 Email ateservices@abbeylegal.com
www.abbeylegal.com



After the Event Services

Abbey Legal Protection

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www.abbeylegal.com

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